

Daily Supply Chain Movement Report

Date: 15 August 2023, 14:00

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ²	Stack occupancy
Cape Town Entire port	Vessels at anchorage: 5 Vessels at berth: 14	3 tugs, 1 pilot boat, 1 work boat and 1 launch		
Cape Town Container Terminal	Vessels at anchorage: 3 (Maersk Amazon, Luanda Express, Santa Clara) Vessels at berth: 3 (MSC Carla III, MSC Nassau, Ever United)	Actual: 1 250 TEUs Average: 1 901 TEUs	Actual: 672 trucks Rail: 43 containers	General: 39% Reefer: 72% Empties: 46%

Bulk operations

Port Terminal	Marine operations	Waterside operations ³	Landside operations ⁴	Stack occupancy
Cape Town				
MPT	Vessels at anchorage: 1 (MSC Riona) Vessels at berth: 1 (Nele Maersk)	Actual containers: 20 TEUs	Actual: 410 trucks	General: 16% Reefer: 6% Empties: 26%
FPT (Private terminal) ¹⁰	Vessels at anchorage: 0 Vessels at berth: 6	Breakbulk: 755 tons Breakbulk (fruit): 624 pallets Container: 169 TEUs Dry Bulk: 419 tons + 7 967 tons (direct ops)	Actual: 141 trucks	Reefer: 15%
Saldanha Bay (Full complement)				
IOT	Vessels at anchorage: 1 Vessels at berth: 2	The vessels at anchorage have been waiting outside for 1 day, while vessels at berth have been at port for 2-5 days.		
MPT	Vessels at anchorage: 0 Vessels at berth: 3			

¹ Average refers to the average performance for 2022, using the information available.

² Average refers to the average performance for 2022, using the information available.

³ Average refers to the average performance for 2022, using the information available.

⁴ Average refers to the average performance for 2022, using the information available.

Other Updates:

Operational comments and general observations
<p>Weather and other delays:</p> <ul style="list-style-type: none">The most recent reports indicate that the poor operational performance at the Port of Cape Town can be attributed to severe equipment breakdowns. One crane disrupted operations for approximately 16 hours earlier this week while only six of the usual nine RTGs were available. TPT indicated that they are still recovering from the impacts of the strike and that equipment availability was not in their favour.
<p>Load-shedding:</p> <ul style="list-style-type: none">No load-shedding was reported at any of our commercial ports over the most recent 24 hours.
<p>Equipment Availability: No Current Updates</p>
<p>Staging Areas Update: No Current Updates</p>
<p>Bottlenecks:</p> <ul style="list-style-type: none">Industry participants should be wary of possible backlogs forming in Cape Town due to concerning productivity levels at the port. Four vessels are currently waiting at anchor, with strong winds starting to pick up.
<p>Rail Update: No Current Updates</p>