Daily Supply Chain Movement Report

Date: 28 June 2023, 14:00

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ²	Stack occupancy	
Cape Town Entire port	Vessels at anchorage: 8 Vessels at berth: 9	3 tugs, 1 pilot boat, 1 work boat and 1 launch			
Cape Town Container Terminal	Vessels at anchorage: 5 (MSC Anusha III, Santa Rita, Maersk Sofia, Cosco Aqaba, Maersk Chennai) Vessels at berth: 3 (APL Columbus, MSC Cassandre, Kalahari Express)	Actual: Not reported Average: 1 901 TEUs	Actual: 1 207 trucks Average: 944 trucks Rail: 61 containers	General: 25% Reefer: 49% Empties: 47%	

Bulk operations

Port Terminal	Marine operations	Waterside operations ³	Landside operations ⁴	Stack occupancy		
Cape Town						
МРТ	Vessels at anchorage: 0 Vessels at berth: 1 (Maersk Vilnius)	Actual: Not reported	Actual: Not reported	Not reported		
FPT (Private terminal) 10	Vessels at anchorage: 0 Vessels at berth: 2	Container: 212 TEUs	153 trucks received over the past 24- hours	Reefer: 27%		
Saldanha Bay (Full complement)						
ЮТ	Vessels at anchorage: 4 Vessels at berth: 1	Vessels at anchorage have experienced estimated delays of 2-10 days while vessels at berth have been at port for 4-6 days.				
МРТ	Vessels at anchorage: 6 Vessels at berth: 4					

¹ Average refers to the average performance for 2022, using the information available.

² Average refers to the average performance for 2022, using the information available.

³ Average refers to the average performance for 2022, using the information available.

⁴ Average refers to the average performance for 2022, using the information available.

Other Updates:

Operational comments and general observations

Weather and other delays: No current updates

Load-shedding:

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No load-shedding challenges were reported at any of our national ports over the past 24-hours.

Equipment Availability: No current updates

Staging Areas Update: No current updates

Bottlenecks:

• Over the weekend, the Port of Cape Town returned to the "Port Congestion Watch" as three vessels were stuck at outer anchorage containing more than 21 000 TEUs. As the week progressed, the number of vessels at anchor escalated to eight due to the adverse weather conditions experienced.

Corridor Update: No current updates

Rail Update: No current updates

Policy Updates:

- The latest reports suggest that CMA CGM plans to introduce a container deposit fee effective from 1 July 2023. This
 comes from high unpaid detention charges by importers who don't return empty containers within the stipulated
 timeframe.
- The quantum for the refundable container deposit will be \$2 500 per 20' container and \$3 500 per 40' container.
- For the refund to be effected, the shipping line will need proof of delivery (POD) as confirmation that the empty container was returned to CMA CGM's empty depot.

Other Updates: No current updates