Daily Supply Chain Movement Report

Date: 26 June 2023, 14:00

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ²	Stack occupancy
Cape Town Entire port	Vessels at anchorage: 6 Vessels at berth: 9	3 tugs, 1 pilot boat, 1 work boat and 1 launch		
Cape Town Container	Vessels at anchorage: 6 (APL Columbus, MSC Anusha III,	Actual: No operations due	Actual: No operations due to weather conditions	General: 27%
Terminal	Santa Rita, Maersk Sofia,	to weather	Average: 944 trucks	Reefer: 47%
	Cosco Aqaba, Maersk Chennai) Vessels at berth: 3 (APL	conditions Average: 1 901 TEUs	Rail: 153 containers	Empties: 47%
	Charleston, MSC Cassandre, Kalahari Express)	1 901 1105		

Bulk operations

Port Terminal	Marine operations	Waterside operations ³	Landside operations ⁴	Stack occupancy		
Cape Town						
МРТ	Vessels at anchorage: 0 Vessels at berth: 1 (MSC Rachele)	Actual: Not reported	Actual: Not repotred	Not reported		
FPT (Private terminal) 10	Vessels at anchorage: 0 Vessels at berth: 1	Breakbulk (fruit): 1 111 pallets	40 trucks received over the past 24- hours	Reefer: 57%		
Saldanha Bay (Full complement)						
ЮТ	Vessels at anchorage: 3 Vessels at berth: 1	Vessels at anchorage have experienced estimated delays of 2-10 days while vessels at berth have been at port for 4-6 days.				
МРТ	Vessels at anchorage: 6 Vessels at berth: 4					

¹ Average refers to the average performance for 2022, using the information available.

² Average refers to the average performance for 2022, using the information available.

³ Average refers to the average performance for 2022, using the information available.

⁴ Average refers to the average performance for 2022, using the information available.

Other Updates:

Operational comments and general observations

Weather and other delays:

Weather conditions in Cape Town have deteriorated over the weekend, with the container terminal being windbound for most of the weekend, with reports indicating the weather is expected to start clearing up later this afternoon.

Load-shedding:

• No load-shedding was reported at the Maydon Wharf terminal or the Port of East London over the past 24 hours.

Equipment Availability:

• Reports suggest that the shore tensioners at the Port of Cape Town's Container Terminal are anticipated to experience issues, as the outage of LC 7, has caused the shore tensioners to remain non-operational, due to inaccessibility. Private sector has requested further feedback.

Staging Areas Update: No current updates

Bottlenecks: No current updates

Corridor Update: No current updates

Rail Update: No current updates

Policy Updates:

- The latest reports suggest that CMA CGM plans to introduce a container deposit fee effective from 1 July 2023. This comes from high unpaid detention charges by importers who don't return empty containers within the stipulated timeframe.
- The quantum for the refundable container deposit will be \$2 500 per 20' container and \$3 500 per 40' container.
- For the refund to be effected, the shipping line will need proof of delivery (POD) as confirmation that the empty container was returned to CMA CGM's empty depot.

Other Updates: No current updates