

# Daily Supply Chain Movement Report

Date: 6 July 2023, 14:00

## Container Terminals

| Port Terminal                       | Marine operations                                                                                                                                                                     | Waterside operations <sup>1</sup>              | Landside operations <sup>2</sup>                                             | Stack occupancy                                                  |
|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>Cape Town Entire port</b>        | Vessels at anchorage: 6<br>Vessels at berth: 14                                                                                                                                       | 3 tugs, 1 pilot boat, 1 work boat and 1 launch |                                                                              |                                                                  |
| <b>Cape Town Container Terminal</b> | Vessels at anchorage: 6 (Santa Catarina, Bear Mountain Bridge, Maersk Sheerness, CSCL Africa, Maliakos, Maersk Amazon)<br>Vessels at berth: 3 (Maersk Danube, MSC Aino, APL Santiago) | Actual: not reported<br>Average: 1 901 TEUs    | Actual: 1 083 trucks @ 88 mins<br>Average: 944 trucks<br>Rail: no containers | <b>General:</b> 35%<br><b>Reefer:</b> 61%<br><b>Empties:</b> 45% |

## Bulk operations

| Port Terminal                               | Marine operations                              | Waterside operations <sup>3</sup>                                                                                         | Landside operations <sup>4</sup>  | Stack occupancy     |
|---------------------------------------------|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------|
| <b>Cape Town</b>                            |                                                |                                                                                                                           |                                   |                     |
| <b>MPT</b>                                  | Vessels at anchorage: 0<br>Vessels at berth: 2 | Not reported                                                                                                              | Not reported                      | <b>Not reported</b> |
| <b>FPT</b> (Private terminal) <sup>10</sup> | Vessels at anchorage: 0<br>Vessels at berth: 3 | Breakbulk: 3 279 tons                                                                                                     | The terminal received 241 trucks. | <b>Reefer: 52%</b>  |
| <b>Saldanha Bay (Full complement)</b>       |                                                |                                                                                                                           |                                   |                     |
| <b>IOT</b>                                  | Vessels at anchorage: 3<br>Vessels at berth: 2 | Vessels at anchorage have experienced estimated delays of 3-9 days while vessels at berth have been at port for 2-6 days. |                                   |                     |
| <b>MPT</b>                                  | Vessels at anchorage: 2<br>Vessels at berth: 2 |                                                                                                                           |                                   |                     |

<sup>1</sup> Average refers to the average performance for 2022, using the information available.

<sup>2</sup> Average refers to the average performance for 2022, using the information available.

<sup>3</sup> Average refers to the average performance for 2022, using the information available.

<sup>4</sup> Average refers to the average performance for 2022, using the information available.

## Other Updates:

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| <b>Operational comments and general observations</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <p><b>Weather and other delays:</b></p> <ul style="list-style-type: none"> <li>Weather conditions in the Port of Cape Town deteriorated over the past 24-hours, with the Container Terminal going windbound for more than three hours.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <p><b>Load-shedding:</b></p> <ul style="list-style-type: none"> <li>No load-shedding challenges were reported at any of our national ports over the past 24-hours.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p><b>Equipment Availability:</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <p><b>Staging Areas Update:</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <p><b>Bottlenecks:</b></p> <ul style="list-style-type: none"> <li>Despite weather conditions in Cape Town turning for the good, there are still backlogs which need to be cleared in the coming days. Over the weekend, the Port remained on the “<i>Port Congestion Watch</i>” with more than 20 000 TEUs stuck at outer anchorage and a ship-to-berth ratio of 1.18. At the time of reporting, there were eight ships waiting at anchor for berth availability.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <p><b>Corridor Update:</b> No current updates</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <p><b>Rail Update:</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <p><b>Policy Updates:</b> No current updates</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <p><b>Other Updates:</b></p> <ul style="list-style-type: none"> <li>Labour union, COSATU, has planned a legal strike action today to voice concerns relating to high unemployment, poverty, and income inequality at the Durban CBD.</li> <li>The impact of the strike appears to be quite limited with the reports received as follows:</li> <li>Western Cape: No impact on operations for the Cape Town Container Terminal, Cape Town MultiPurpose Terminal or TNPA.</li> <li>Central Region: No impact on operations for the Ngqura Container Terminal, Port Elizabeth Container Terminal, Port Elizabeth Auto Terminal, East London Port, and TNPA for the entire region.</li> <li>KwaZulu-Natal Region: No impact on operations at the Port of Durban’s Maydon Wharf, Pier 1, MultiPurpose, Agri-Bulk, and Auto Terminals, or TNPA. No impact on operations for Richards Bay TNPA.</li> <li>The only terminal reporting a staff absence is the Durban Port’s Pier 2 Container Terminal with 50% staff attendance on the landside and 75% attendance on the waterside.</li> <li>No impact reported on TFR operations.</li> </ul> |