

Daily Supply Chain Movement Report

Date: 4 July 2023, 14:00

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ²	Stack occupancy
Cape Town Entire port	Vessels at anchorage: 5 Vessels at berth: 15	3 tugs, 1 pilot boat, 1 work boat and 1 launch		
Cape Town Container Terminal	Vessels at anchorage: 6 (MSC Aino, Santa Catarina, Bear Mountain Bridge, Maersk Sheerness, CSCL Africa, Maliakos) Vessels at berth: 3 (Maersk Danube, Santa Rita, APL Santiago)	Actual: 1 99 1TEUs Average: 1 901 TEUs	Actual: 582 trucks @ 43 mins Average: 944 trucks Rail: no containers	General: 33% Reefer: 43% Empties: 45%

Bulk operations

Port Terminal	Marine operations	Waterside operations ³	Landside operations ⁴	Stack occupancy
Cape Town				
MPT	Vessels at anchorage: 0 Vessels at berth: 2 (Maersk Vilnius)	Bulk: 3 261 tons Container: 175 TUEs	Actual: 241 trucks	General: 16% Reefer: 35% Empties: 7%
FPT (Private terminal) ¹⁰	Vessels at anchorage: 0 Vessels at berth: 3	Breakbulk: 297 tons Breakbulk (fruit): 261 pallets Container: 291 TUEs	The terminal received 159 trucks.	Reefer: 22%
Saldanha Bay (Full complement)				
IOT	Vessels at anchorage: 3 Vessels at berth: 2	Vessels at anchorage have experienced estimated delays of 1-7 days while vessels at berth have been at port for 2-5 days.		
MPT	Vessels at anchorage: 3 Vessels at berth: 3			

¹ Average refers to the average performance for 2022, using the information available.

² Average refers to the average performance for 2022, using the information available.

³ Average refers to the average performance for 2022, using the information available.

⁴ Average refers to the average performance for 2022, using the information available.

Other Updates:

Operational comments and general observations
<p>Weather and other delays:</p> <ul style="list-style-type: none"> The latest reports suggest that weather conditions at the Port of Cape Town have subsided and that efforts are now concentrated at clearing some backlogs. However, the same reports suggest that the port is still working slower than usual.
<p>Load-shedding:</p> <ul style="list-style-type: none"> No load-shedding challenges were reported at any of our national ports over the past 24-hours.
<p>Equipment Availability: No current updates</p>
<p>Staging Areas Update: No current updates</p>
<p>Bottlenecks:</p> <ul style="list-style-type: none"> Despite weather conditions in Cape Town turning for the good, there are still backlogs which need to be cleared in the coming days. Over the weekend, the Port remained on the <i>"Port Congestion Watch"</i> with more than 20 000 TEUs stuck at outer anchorage and a ship-to-berth ratio of 1.18. At the time of reporting, there were six ships waiting at anchor for berth availability which is a slight improvement on the previous 24 hours.
<p>Corridor Update: No current updates</p>
<p>Rail Update: No current updates</p>
<p>Policy Updates: No current updates</p>
<p>Other Updates:</p> <ul style="list-style-type: none"> Labour union, COSATU, is planning a legal strike action on Thursday 06 July 2023 to voice concerns relating to high unemployment, poverty, and income inequality at the Durban CBD. They are subsequently inviting all affiliated labour unions and their members to join the march. SATAWU, an affiliate of COSATU, is currently in negotiations with their members to discuss their participation in this strike action. A large portion of Transnet employees belong to SATAWU but have luckily not yet indicated their intention to join the strike later this week. Transnet HQ will keep industry abreast of the situation should anything change.