

# Daily Supply Chain Movement Report

Date: 25 May 2023, 14:00

## Container Terminals

Port Terminal	Marine operations	Waterside operations <sup>1</sup>	Landside operations <sup>2</sup>	Stack occupancy
<b>Cape Town Entire port</b>	Vessels at anchorage: 3 Vessels at berth: 15	<b>Full complement (three tugs and one pilot boat)</b>		
<b>Cape Town Container Terminal</b>	Vessels at anchorage: 1 (Maersk Sofia) Vessels at berth: 3 (MSC Anusha III, MSC Adelaide, APL Charleston)	Actual: 1 722 TEUs Average: 1 901 TEUs	Actual: 1 181 trucks Average: 944 trucks	<b>General:</b> 28% <b>Reefer:</b> 54% <b>Empties:</b> 33%

## Bulk operations

Port Terminal	Marine operations	Waterside operations <sup>3</sup>	Landside operations <sup>4</sup>	Stack occupancy
<b>Cape Town</b>				
<b>MPT</b>	Vessels at anchorage: 0 Vessels at berth: 1 (Maersk Visby)	Containers: 333 TEUs	Actual: 82 trucks Average: 90 trucks	<b>General:</b> 14% <b>Reefer:</b> 58% <b>Empties:</b> 1%
<b>FPT</b> (Private terminal) <sup>8</sup>	Vessels at anchorage: 0 Vessels at berth: 4	Containers: 44 TEUs Dry Bulk: 3 361 tons Dry Bulk (direct ops): 1 074 tons	236 trucks were received over the past 24-hours.	<b>Reefer:</b> 34%
<b>Saldanha Bay (Full complement)</b>				
<b>IOT</b>	Vessels at anchorage: 5 Vessels at berth: 2	The vessel at anchorage has been waiting at anchorage for approximately 2-8 days. Vessels at berth have been at port for 2-3 days.		
<b>MPT</b>	Vessels at anchorage: 4 Vessels at berth: 3			

<sup>1</sup> Average refers to the average performance for 2022, using the information available.

<sup>2</sup> Average refers to the average performance for 2022, using the information available.

<sup>3</sup> Average refers to the average performance for 2022, using the information available.

<sup>4</sup> Average refers to the average performance for 2022, using the information available.

## Other Updates:

<b>Operational comments and general observations</b>
<b>Weather and other delays:</b> No current updates
<b>Load-shedding:</b> <ul style="list-style-type: none"><li>No load-shedding was reported at any of our national ports over the latest 24-hour period.</li></ul>
<b>Equipment Availability:</b> No current updates
<b>Staging Areas Update:</b> <ul style="list-style-type: none"><li>At the time of reporting, the demand for slots subsided somewhat as only 21 trucks were in overall staging and 60 overall in the queue. However, the demand for slots is anticipated to increase further as the day progresses.</li></ul>
<b>Bottlenecks:</b> No current updates
<b>Corridor Update:</b> No current updates
<b>Rail Update:</b> <ul style="list-style-type: none"><li>No additional updates were received from TFR; however, optimistic assumptions are that the rail network continued its steady recovery over the latest 24-hour period.</li></ul>
<b>Policy Updates:</b> <ul style="list-style-type: none"><li>The unilateral decision taken by Transnet to impose operational penalties from 1 April 2023 constricts the allowance for the "balancing" of vessels to load export cargo out of South Africa, resulting in a port operational surcharge of USD50 per container by MSC, which will be implemented from 29 May 2023.</li><li>Engagements with TPT are ongoing in this regard, and MSC has agreed to waive the surcharge should TPT change their stance on the operational tariffs implemented from 1 April 2023.</li></ul>
<b>Other Updates:</b> No current updates