# **Daily Supply Chain Movement Report**

Date: 23 May 2023, 14:00

# **Container Terminals**

Port Terminal	Marine operations	Waterside operations <sup>1</sup>	Landside operations <sup>2</sup>	Stack occupancy	
Cape Town Entire port	Vessels at anchorage: 2 Vessels at berth: 16	Full complement (three tugs and one pilot boat)			
Cape Town Container Terminal	Vessels at anchorage: 1 (MSC Adelaide) and 1 at OPL (APL Charleston) Vessels at berth: 3 (MSC Anusha III, Kota Lekas, Hanover Express)	Actual: 2 657 TEUs Average: 1 901 TEUs	Actual: 1 069 trucks Average: 944 trucks	General: 27% Reefer: 27% Empties: 37%	

# **Bulk operations**

Port Terminal	Marine operations	Waterside operations <sup>3</sup>	Landside operations <sup>4</sup>	Stack occupancy		
Cape Town						
МРТ	Vessels at anchorage: 0 Vessels at berth: 1 (Rotterdam Eagle)	Bulk: 1 703 tons	Actual: 27 trucks Average: 90 trucks	General: 16% Reefer: 61% Empties: 1%		
FPT (Private terminal) 8	Vessels at anchorage: 0 Vessels at berth: 3	Break bulk (fruit): 707 pallets Containers: 138 TEUs Dry Bulk: 3 771 tons Dry Bulk (direct ops): 3 903 tons	365 trucks were received over the past 24-hours.	Reefer: 41%		
Saldanha Bay (Full complement)						
ЮТ	Vessels at anchorage: 5 Vessels at berth: 2	The vessel at anchorage has been waiting at anchorage for approximately 2-8 days.				
МРТ	Vessels at anchorage: 4 Vessels at berth: 3	Vessels at berth have been at port for 2-3 days.				

<sup>&</sup>lt;sup>1</sup> Average refers to the average performance for 2022, using the information available.

<sup>&</sup>lt;sup>2</sup> Average refers to the average performance for 2022, using the information available.

<sup>&</sup>lt;sup>3</sup> Average refers to the average performance for 2022, using the information available.

<sup>&</sup>lt;sup>4</sup> Average refers to the average performance for 2022, using the information available.

# **Other Updates:**

## Operational comments and general observations

### Weather and other delays:

• Cape Town MPT is still awaiting the arrival of Maersk Visby after the vessel was delayed by bad weather in Port Elizabeth. It is anticipated to arrive by noon.

### Load-shedding:

No load-shedding was reported at any of our national ports over the latest 24-hour period.

**Equipment Availability:** No current updates

Staging Areas Update: No current updates

**Bottlenecks:** No current updates

Corridor Update: No current updates

### Rail Update:

- No reports from TFR were received over the latest 24 hours; however, the following statistics sum up rail performance over the last week:
- A total of 41 security incidents took place over the week, with 18 arrests being made.
- 122 operational hours were lost during this period leading to a backlog of 14 trains.
- A silver lining is that there are currently only 11 staged loads on the network, down from the 39 staged loads recorded last week.

#### **Policy Updates:**

- The unilateral decision taken by Transnet to impose operational penalties from 1 April 2023 constricts the allowance for the "balancing" of vessels to load export cargo out of South Africa, resulting in a port operational surcharge of USD50 per container by MSC, which will be implemented from 29 May 2023.
- Engagements with TPT are ongoing in this regard, and MSC has agreed to waive the surcharge should TPT change their stance on the operational tariffs implemented from 1 April 2023.

Other Updates: No current updates