Daily Supply Chain Movement Report

Date: 29 March 2023, 14:00

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ²	Stack		
	Vaccale at an abancas 7	operations		occupancy		
Cape Town	Vessels at anchorage: 7	Full complement (three tugs and one pilot boat)				
Entire port	Vessels at berth: 8					
Cape Town	Vessels at anchorage: 5 (Cosco	Actual: Not	Actual: 1 505 trucks	General:		
Container	Surabaya, APL Santiago, Santa	reported	Average: 944 trucks	30%		
Terminal	Clara, MSC Vita, MSC	Average: 1 901		Reefer: 29%		
	Charleston)	TEUs		Empty: 64%		
	Vessels at berth: 3 (MOL					
	Proficiency, Kota Lawa, APL					
	Columbus)					

Bulk operations

Port Terminal	Marine operations	Waterside operations ³	Landside operations ⁴	Stack occupancy		
Cape Town						
МРТ	Vessels at anchorage: 1 Vessels at berth: 2	Actual: 376 TEUs Average: 283 TEUs	Actual: 108 trucks @ 10 mins Average: 90 trucks	General: 7% Reefer: 7% Empties: 23%		
FPT (Private terminal) 8	Vessels at anchorage: 0 Vessels at berth: 0	Break Bulk (fruit): 783 plts Dry Bulk: 1139 tons	144 truck visits over the past 24hours.	Reefer: 18%		
Saldanha Bay (Full complement)						
ЮТ	Vessels at anchorage: 2 Vessels at berth: 2	The vessel at anchorage has been waiting at anchorage for approximately 1-3 days.				
МРТ	Vessels at anchorage: 1 Vessels at berth: 1	Vessels at berth have been at port for 2-3 days.				

¹ Average refers to the average performance for 2022, using the information available.

² Average refers to the average performance for 2022, using the information available.

³ Average refers to the average performance for 2022, using the information available.

 $^{^{\}rm 4}$ Average refers to the average performance for 2022, using the information available.

Other Updates

Operational comments and general observations

Weather and other delays:

One vessel movement was delayed in Cape Town due to berth unavailability.

Load-shedding:

No load-shedding challenges were reported at any of our commercial ports in the latest 24-hours.

Equipment Availability: No current updates

Staging Areas Update:

In the aftermath of the vociferous industry complaints received earlier this week regarding the dismal staging area in Cape Town, TNPA reported that the potholes will be fixed today. Discussions are ongoing to ensure that the balance of the complaints is also attended to.

Bottlenecks:

Although operations at the Port of Cape Town improved last week, berthing delays remain very high, highlighting the Port's operational inefficiencies.

Corridor Update: No current updates

Rail Update: No current updates

Policy Updates:

· With the start of the new financial year approaching, the industry should be reminded of the increased storage fees, which are set to be implemented from this Saturday, 01 April 2023.

Other Updates: No current updates

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