

# Daily Supply Chain Movement Report

Date: 20 March 2023, 14:00

## Container Terminals

Port Terminal	Marine operations	Waterside operations <sup>1</sup>	Landside operations <sup>2</sup>	Stack occupancy
<b>Cape Town Entire port</b>	Vessels at anchorage: 11 Vessels at berth: 17	Full complement (three tugs and one pilot boat)		
<b>Cape Town Container Terminal</b>	Vessels at anchorage: 6 (MOL Presence, Ever United, Northern Juvenile, APL Columbus, Kota Lawa, MSC Desiree) Vessels at berth: 3 (CMA CGM Coral, Kota Lekas. MSC Adelaide)	Actual: 2 663 TEUs Average: 1 901 TEUs	Actual: 640 trucks Average: 944 trucks	<b>General:</b> 32% <b>Reefer:</b> 24% <b>Empty:</b> 71%

## Bulk operations

Port Terminal	Marine operations	Waterside operations <sup>3</sup>	Landside operations <sup>4</sup>	Stack occupancy
<b>Cape Town</b>				
<b>MPT</b>	Vessels at anchorage: 0 Vessels at berth: 2 (1 container)	Actual: 669 TEUs Average: 283 TEUs	Actual: Not reported Average: 90 trucks	<b>General:</b> 40% <b>Reefer:</b> 48% <b>Empties:</b> 43%
<b>FPT</b> (Private terminal) <sup>8</sup>	Vessels at anchorage: 0 Vessels at berth: 2	Breakbulk (cement): 7 942 plts Container: 78 TEUs	273 truck visits over the past 24hours.	<b>Reefer:</b> 6%
<b>Saldanha Bay (Full complement)</b>				
<b>IOT</b>	Vessels at anchorage: 3 Vessels at berth: 2	The vessel at anchorage has been waiting at anchorage for approximately 2-7 days. Vessels at berth have been at port for 1-4 days.		
<b>MPT</b>	Vessels at anchorage: 2 Vessels at berth: 2			

<sup>1</sup> Average refers to the average performance for 2022, using the information available.

<sup>2</sup> Average refers to the average performance for 2022, using the information available.

<sup>3</sup> Average refers to the average performance for 2022, using the information available.

<sup>4</sup> Average refers to the average performance for 2022, using the information available.

## Other Updates:

Operational comments and general observations
<p><b>Weather and other delays:</b></p> <ul style="list-style-type: none"> <li>Over the latest 24-hour period, the multipurpose terminal in Cape Town experienced delays for approximately two hours and 46 minutes due to rain and fog.</li> <li>Berthing delays at the container terminal in Cape Town have exceeded 13 days.</li> </ul>
<p><b>Load-shedding:</b></p> <ul style="list-style-type: none"> <li>No load-shedding challenges were reported at any of our commercial ports over the latest 24-hour period.</li> </ul>
<p><b>Equipment Availability:</b></p>
<p><b>Staging Areas Update:</b></p> <ul style="list-style-type: none"> <li>Due to the national shutdown, low truck turnout is anticipated throughout the day. According to reports, a truck driver was shot at this morning, causing widespread scepticism across the industry.</li> </ul>
<p><b>Bottlenecks:</b></p> <ul style="list-style-type: none"> <li>The congestion at Cape Town has worsened over the latest 24-hour period as the average berthing delay surpassed 13 days. Cape Town thus remains on the "<i>Port Congestion Watch</i>" as more than <b>43 000 TEUs</b> are currently stuck at anchorage, with a queue-to-berth ratio at a high of <b>1.32</b>.</li> </ul>
<p><b>Corridor Update:</b> No current updates</p>
<p><b>Rail Update:</b></p> <ul style="list-style-type: none"> <li>No cable theft incidents or vandalism were reported over the latest 24-hour period by TFR, however, reports emerging from the RORO terminal in Durban suggested that one of the trains destined for the terminal was delayed due to cable theft.</li> </ul>
<p><b>Policy Updates:</b></p> <ul style="list-style-type: none"> <li>The industry should be reminded of the increased storage fees for the new financial year, which is set to be implemented from 01 April 2023.</li> </ul>
<p><b>Other Updates: (National Shutdown, Monday 20 March) .</b></p> <ul style="list-style-type: none"> <li>Both CTCT and CT MPT are fully operational and well-capacitated in terms of security. However, it should be noted that some of the main depots seem to be closed today while most of the main roads remain open.</li> <li>TNPA in Cape Town reported that they have 99% attendance from the workforce and are wellcapacitated in terms of security. So, for the moment, the impact of the national shutdown seems to be low</li> </ul>