

Daily Supply Chain Movement Report

Date: 19 January 2023 13:00

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ²	Stack occupancy
Durban Entire port	Vessels at anchorage: 26³ Vessels at berth: 29⁴	Operating with only three tugs, one helicopter, one launch, and one pilot boat		
Durban DCT Pier 1	Vessels at anchorage: 0 Vessels at berth: 0 (Seaspan Lahore expected to arrive around 23:00 and will berth at 105. Next vessel for berth 107 expected on Friday)	Actual: 247 containers Average: 1 336 containers Operating with 1 gang	Trucking Actual: 1 522 trucks @ 74 mins ⁵ Average: 1 060 trucks Rail Actual: 16 Containers Average: 55 Containers	General: 45%
Durban DCT Pier 2	Vessels at anchorage: 0 Vessels at berth: 3 (Dolphin II, CMA CGM Valparaiso, CMA CGM La Scala)	Actual: 3 094 Average: 3 727 Operating with 10 gangs	Trucking Actual: 2 500 trucks @ 98 mins ⁶ Average: 2 674 trucks Rail Actual: 167 containers Average: 231 containers	General: 48% Reefer: 80%
Cape Town Entire port	Vessels at anchorage: 10 Vessels at berth: 12	Full complement (three tugs, one work boat, one launch, and one pilot boat are operational)		
Cape Town Container Terminal	Vessels at anchorage: 7 (Santa Isabel, Cosco Surabaya, Santa Clara, Luanda Express, APL Santiago, MSC Achorage) Vessels at berth: 3 (MSC Vita, Mehuin, Kota Lawa)	Actual: 1 820 TEUs Average: 1 901 TEUs Operating with 7 gangs	Actual: 1 063 Average: 944 trucks	General: 31% Reefer: 63% Empty: 60%
Ngqura Entire port	Vessels at anchorage: 1 Vessels at berth: 6	Full complement (two tugs and one pilot boat)		
Ngqura Container Terminal	Vessels at anchorage: 2 Vessels at berth: 3 (Border, Kalahari Express, MSC Athens)	Actual: 3 015 TEUs Average: 1 644 TEUs	Actual: 236 trucks @ 30 mins Average: 289 trucks	General: 25% Reefer: 6%
Gqeberha Entire port	Vessels at anchorage: 9 Vessels at berth: 6	Full complement (two tugs and one pilot boat)		
Gqeberha Container Terminal	Vessels at anchorage: 0 Vessels at berth: 1 (CMA CGM San Antonio)	Actual: 30 TEUs Average: 548 TEUs	Actual: 74 trucks @ 14 mins Average: 172 trucks	General: 6% Reefer: 1%

¹ Average refers to the average performance for 2022, using the information available.

² Average refers to the average performance for 2022, using the information available.

³ Vessels at anchorage for Durban: **Container: 1, Dry Bulk: 16, Break Bulk: 5, Auto: 1, Liquid: 2.**

⁴ Vessels at berth for Durban: **Point: 8, Maydon Wharf: 9, DCT: 6 (Pier 1: 3, Pier 2: 3), Island view: 4, BCA: 2.**

⁵ **Pier 1 Staging Time: 49 mins, wasted slot: 173.**

⁶ **Pier 2 Staging Time: 143 mins, wasted slots: 686.**

Bulk operations

Port Terminal	Marine operations	Waterside operations ⁷	Landside operations ⁸	Stack occupancy
Richards Bay				
Entire port	Vessels at anchorage: 28 ⁹ Vessels at berth: 11 ¹⁰			
RBCT (Private terminal)	Vessels at anchorage: 6 Vessels at berth: 0	Exported 0 ktons	Actual: 15 trains Target: 22 trains	
Durban				
Agri	Vessels at anchorage: 0 Vessels at berth: 0	No report received for the past 24-hours.		
MPT	Vessels at anchorage: 4 Vessels at berth: 8 (including 3 breakbulk, 1 container, and 3 auto vessels)	Actual: Not reported Average: 412 containers	Actual: Not reported Average: 428 containers	Bulk: 80% Container: 10%
Auto	Vessels at anchorage: 0 Vessels at berth: 3	Actual: Not reported Average: 1 941 units	Actual: Not Reported Average: 1 453 units	General: 100%
Maydon Wharf	Vessels at berth: 7	No loadshedding or power outages reported.		
Bulk Connection (Private Terminal)	Vessels at anchorage: 6 Vessels at berth: 2	The terminal received 533 road trucks and loaded 11 420 tons over the past 24-hours.		
East London				
MPT	Vessels at anchorage: 0 Vessels at berth: 2	No movements over the past 24-hours	Auto: 352 units Bulk: 31 trucks Container: 140 trucks	Auto: 21% Bulk: 65% Container: 25%
Gqeberha				
MPT	Vessels at anchorage: 0 Vessels at berth: 3	No report received for the past 24-hours.		
BOT	Vessels at anchorage: 1 Vessels at berth: 3	No report received for the past 24-hours.		
Cape Town				
MPT	Vessels at anchorage: 1 (MSC Sarya III) Vessels at berth: 0	Actual: 225 containers Average: 283 containers	Actual: 182 trucks Average: 90 containers	General: 14% Reefer: 28% Empties: 14%
FPT (Private terminal)	Vessels at anchorage: 0 Vessels at berth: 1	Over the past week the terminal handled 7 vessels with a berth occupancy of 50%, moving 451 containers, 1 700 tons of break bulk cargo and 28 179 tons of bulk cargo.		
Saldanha Bay				
IOT	Vessels at anchorage: 0 Vessels at berth: 2	No information available (Contractual obligation).		
MPT	Vessels at anchorage: 2 Vessels at berth: 4	No information available (Contractual obligation).		

⁷ Average refers to the average performance for 2022, using the information available.

⁸ Average refers to the average performance for 2022, using the information available.

⁹ Vessels at anchorage for Richards Bay: **Coal:** 14, **Bulk:** 6, **General:** 6, **Tanker:** 0, **Bunker:** 0, **Liquid:** 2.

¹⁰ Vessels at berth for Richards Bay: **DBT:** 7, **MPT:** 4, **RBCT:** 0, **Liquid:** 0.

Other Updates

Operational comments and general observations
<p>Weather:</p> <ul style="list-style-type: none"> • Cape Town TNPA reported delayed vessel movements due to fog. The container and multi-purpose terminals also reported experiencing delays of up to five hours due to adverse weather conditions, • NCT reported experiencing delays in operations of approximately 15 hours (900 mins).
<p>Loadshedding:</p> <ul style="list-style-type: none"> • TNPA Cape Town has confirmed that the Port of Cape Town is exempt from loadshedding at least up to stage 8.
<p>Equipment Availability:</p> <ul style="list-style-type: none"> • Durban TNPA is still operating with only 3 tugs. The pilot boat, launch and helicopter are all operational. Reports suggest that the engineering team received the spares for the tug, with compression issues, yesterday. The tug should thus be back in operation soon, while the tug at the drydock should return to operations within the next seven days.
<p>Staging Areas Update: No current updates</p>
<p>Bottlenecks:</p> <ul style="list-style-type: none"> • Durban Container Terminal's Pier 2 has indicated that they are experiencing a high demand for import booking slots, and industry has indicated that over the course of the morning, there has been some challenges in terms of securing booking slots.
<p>Corridor Update: No current updates</p>
<p>Rail Update:</p> <ul style="list-style-type: none"> • TFR has indicated that they are still experiencing some challenges in terms of cable thefts, however, rail operations remain functional, albeit with minor delays.
<p>Policy Updates: No current updates</p>
<p>Other Updates:</p> <ul style="list-style-type: none"> • Durban Container Terminal's Pier 1 has no vessels at berth or at anchorage, and are encouraging customers to uplift import boxes as the terminal is increasing focus on the landside until the next vessel arrives. They are making in excess of 60 slots available per hour to accommodate transporters. • Cape Town Container Terminal currently has 6 vessels at anchorage, with a time at anchorage of around 133 hours. Although there has been some improvements from 9 vessels at anchorage earlier this week, the continued adverse weather conditions are adding to the concern for the terminal's performance.